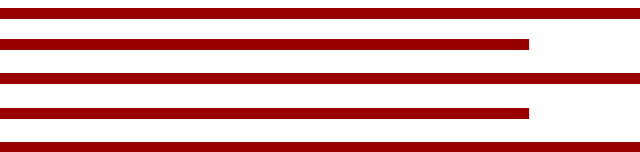
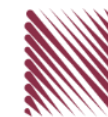


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

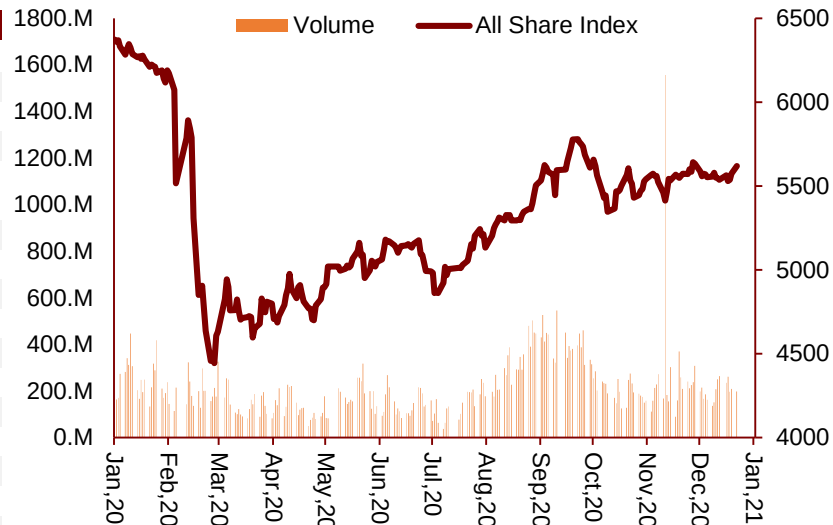
Thursday, January 21, 2021



Market Watch

Thursday, January 21, 2021

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,687.17	0.11	0.55	2.54	2.54	2.54	32.94 KWD	1.82	22.40
Kuwait Premier Index	6,201.09	-0.02	0.30	2.48	2.48	2.48	23.96 KWD	1.99	19.50
Kuwait Main Index	4,676.59	0.45	1.25	2.73	2.73	2.73	8.98 KWD	1.37	25.30
NIC 50	6,845.67	0.10	0.25	2.40	2.41	2.48	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,280.88	0.01	0.29	1.46	1.46	1.46	18.86 KWD	1.97	20.50
Telecom	1,157.94	0.45	1.35	5.05	5.05	5.05	3.53 KWD	1.97	14.86
Industrials	936.16	0.21	1.44	5.06	5.06	5.06	3.33 KWD	1.54	19.50
Financial services	949.86	0.11	-0.33	2.17	2.17	2.17	2.42 KWD	0.92	20.00
Real estate	1,008.79	-0.21	0.31	5.90	5.90	5.90	2.17 KWD	1.12	19.75
Basic materials	945.66	0.71	0.85	5.24	5.24	5.24	0.84 KWD	1.32	19.50
Health care	824.57	0.00	0.29	-0.25	-0.25	-0.25	0.41 KWD	6.08	19.50
Consumer services	837.94	1.03	0.43	2.36	2.36	2.36	0.43 KWD	2.95	8.86
Insurance	1,185.86	0.39	2.78	2.57	2.57	2.57	0.45 KWD	1.07	5.10
Consumer goods	738.97	-0.51	1.63	-0.99	-0.99	-0.99	0.23 KWD	1.48	24.12
Oil and Gas	1,264.81	0.10	1.16	-0.98	-0.98	-0.98	0.26 KWD	1.44	19.50
Technology	527.44	2.84	1.54	4.92	4.92	4.92	0.01 KWD	0.56	0.00



What Move the GCC markets ,

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	8,876.49	-0.02	-0.25	2.15	2.15	2.15	9,122 SAR	5.92	31.13
Qatar (QE Index)	10,736.35	-0.58	-1.51	3.00	3.00	3.00	565 QAR	1.76	12.50
Dubai (DFMGI)	2,735.61	-2.03	1.23	9.78	9.78	9.78	299 AED	1.25	14.63
Abu Dhabi (ADI)	5,611.30	-1.14	6.54	11.22	11.22	11.22	802 AED	4.31	17.55
Bahrain (BAX)	1,452.72	0.36	-0.46	-2.49	-2.49	-2.49	15 BHD	1.30	10.61
MUSCAT SE INDEX	3,747.53	0.85	2.95	2.39	2.39	2.39	4 OMR	0.79	12.45
Developed Markets									
MSCI World Index	2,761.48	1.06	1.72	2.66	2.66	2.66			
U.S. (S&P 500)	3,851.85	0.00	2.22	2.55	2.55	2.55			
U.K. (FTSE 100)	6,748.72	0.12	0.19	4.46	4.46	4.46			
Japan (Topix)	1,860.64	0.60	0.22	3.10	3.10	3.10			
Emerging Markets									
MSCI EM Index	1,400.97	1.42	3.16	8.50	8.50	8.50			
China (SSE Composite)	3,621.26	1.07	1.54	4.27	4.27	4.27			
India (Sensex)	49,624.76	-0.34	1.20	3.92	3.92	3.92			

Oil Prices

Oil slipped on Thursday after industry data showed a surprise build in U.S. crude inventories that reignited pandemic-led demand concerns, but stimulus hopes in the United States limited the downturn in prices. **Brent crude futures dropped 36 cents, or 0.6%, to \$55.73 a barrel.**

Kuwait Market

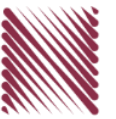
The market are closed today up by 0.11%, value traded 31.1 million KD, Premier market value traded reach 18.4 million KD and closed at 6,201 change by -0.02% , oil prices is \$55 a barrel,

Saudi Market

The Market closed by -0.02%, today market Performance are linked to oil prices above \$55a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



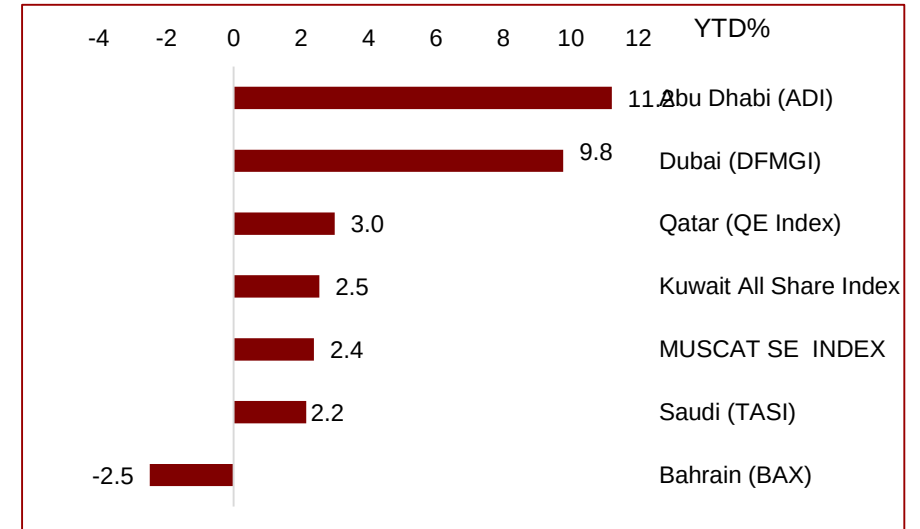
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.855	-0.12	0.59	1.79	1.79	1.79	5.86 KWD	1.61	23.52
KFH	0.703	-0.14	0.72	3.84	3.84	3.84	5.40 KWD	2.85	33.59
Zain	0.631	0.32	0.16	4.13	4.13	4.13	2.72 KWD	2.14	13.92
BOUBAYAN BANK	0.574	0.17	0.00	1.06	1.06	1.06	1.73 KWD	2.98	47.63
Agility	0.749	0.40	1.22	10.80	10.80	10.80	1.51 KWD	1.28	24.90
Saudi Arabia									
ARAMCO	34.80	0.00	-0.57	-0.57	-0.57	-0.57	6,960.19 SAR	6.92	33.53
SABIC	103.80	0.00	-1.89	2.37	2.37	2.37	311.41 SAR	1.89	0.00
STC	111.40	-0.18	1.27	5.09	5.09	5.09	223.21 SAR	3.50	21.11
AL-RAJHI BANK	73.90	-0.14	-1.07	0.41	0.41	0.41	185.00 SAR	3.37	19.27
NCB	45.30	-0.11	1.23	4.50	4.50	4.50	135.62 SAR	1.79	12.14
United Arab Emirates									
ETISALAT.AD	19.50	-3.18	11.62	15.98	15.98	15.98	175.15 AED	3.74	19.59
FAB.AD	14.94	-0.80	7.43	16.59	16.59	16.59	164.46 AED	1.62	16.57
EMIRATES NBD	11.60	-2.93	1.31	12.62	12.62	12.62	75.48 AED	0.91	10.17
DB ISLAMIC BK	5.03	-1.76	1.21	9.11	9.11	9.11	37.07 AED	0.99	9.78
EMAAR PROPERT	4.02	-3.60	0.00	13.88	13.88	13.88	29.86 AED	0.53	7.12
Qatar									
QNB	18.25	-0.98	-2.04	2.30	2.30	2.30	170.23 QAR	1.78	15.47
INDUSTRIES QAT	12.05	-0.33	-0.50	10.76	10.76	10.76	73.14 QAR	2.23	49.11
QA ISLAMIC BK	17.10	-0.98	-2.11	0.41	0.41	0.41	40.81 QAR	1.83	14.27
MASRAF AL RAYA	4.40	-0.43	-3.45	-2.43	-2.43	-2.43	33.17 QAR	2.39	15.24
MESAIEED PETRO	2.05	-0.29	-1.87	-0.05	-0.05	-0.05	25.78 QAR	1.65	25.05
OMAN									
BANK MUSCAT	0.406	1.50	0.00	2.02	2.02	2.02	1.30 OMR	0.65	8.33
OMANTEL	0.760	3.26	6.82	3.87	3.87	3.87	0.55 OMR	1.00	7.69
BANK DHOFAR	0.106	1.92	3.96	8.25	8.25	8.25	0.31 QAR	0.45	14.93
NAT BANK OF OMAN	0.149	2.06	1.37	-7.50	-7.50	-7.50	0.24 QAR	0.45	12.71
OMINVEST	0.320	0.00	1.27	-5.33	-5.33	-5.33	0.26 QAR	1.00	6.85

Foreign Holdings

Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
13-Jan-21	19.89%	12.46%	0.06%	0.98%	0.27%	4.68%	3.15%	10.20%	5.09%	3.89%
20-Jan-21	19.97%	12.56%	0.06%	1.00%	0.28%	4.67%	3.15%	10.27%	5.09%	3.90%

End of Report

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Leading Sector Performance

The market are up today by + 0.11 %The leading sector best performance indices today are Technology 2.84 % Consumer services 1.03 % Basic materials 0.71 % respectively.

from YTD performance perspective the best sector performance are Real estate by 5.9 % while the bottom sector performance is Consumer goods by -0.99 %.

Telecommunication sector are up today by + 0.45 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 2.51 %.

KSA

Saudi Armco are flat performance today 0 %, SABIC flat performance today 0 %

STC are have negative performance today by -0.18 %, Al Rajhi Bank have negative performance today by -0.14 %

UAE

ETISALAT AD close -3.17% and act defensively with COVID19



شركة الاستثمار الوطنية
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